

業業各社業績（平成23年3月期 第2四半期決算）～売上高・利益比較～ （連結）

（表2-1）～売上高上位14社（H22年3月期売上高実績が1,000億円超）の明細および総括～

（単位 百万円）

| 会社名 | 決算月 | 売上高 | | | 営業利益 | | | 経常利益 | | | 四半期純利益 | | | 通期業績(修正)予想 | | | | | | | | | | | |
|---------|-----|----------------|---------|--------|----------------|---------|--------|---------|----------------|---------|---------|--------|----------------|------------|--------|--------|-----------|-------|---------|-----------|---------|----------|---------|---------|---------|
| | | H22/3上期 | | 増減率(%) | H22/3上期 | | 増減率(%) | 対売上(%) | H22/3上期 | | 増減率(%) | 対売上(%) | H22/3上期 | | 増減率(%) | 対売上(%) | 売上高 | | 経常利益 | | 当期純利益 | | | | |
| | | 額 | 率(%) | | 額 | 率(%) | | | 額 | 率(%) | | | 額 | 率(%) | | | H23年3月期 | 対前期 | H23年3月期 | 対前期 | H23年3月期 | 対前期 | | | |
| 武田 | 3 | 755,453 | | | 242,527 | | 32.1 | 254,905 | | 33.7 | 189,634 | | 25.1 | | | | | | | | | | | | |
| | | 714,025 | △41,428 | △5.5 | 221,619 | △20,908 | △8.6 | 31.0 | 225,473 | △29,432 | △11.5 | 31.6 | 144,211 | △45,423 | △24.0 | 20.2 | 1,400,000 | △4.5% | △65,965 | 360,000 | △13.4% | △55,829 | 230,000 | △22.8% | △67,744 |
| 第一三共 | 3 | 470,568 | 28,318 | 6.0 | 50,850 | 39,257 | 77.2 | 10.8 | 52,259 | 40,388 | 77.3 | 11.1 | 18,691 | 33,463 | 179.0 | 4.0 | 980,000 | 2.9% | 27,895 | 100,000 | △3.0% | △3,114 | 55,000 | 31.4% | 13,148 |
| アステラス | 3 | 494,644 | | | 129,319 | | 26.1 | 128,327 | | 25.9 | 83,488 | | 16.9 | | | 16.9 | | △3.4% | | 122,000 | △36.1% | | 82,000 | △32.9% | △40,257 |
| | | 461,729 | △32,915 | △6.7 | 67,920 | △61,399 | △47.5 | 14.7 | 65,499 | △62,828 | △49.0 | 14.2 | 43,887 | △39,601 | △47.4 | 9.5 | 942,000 | △1.0% | △32,877 | 122,000 | △68,986 | | 82,000 | △40,257 | |
| エーザイ | 3 | 394,982 | | | 49,119 | | 12.4 | 45,197 | | 11.4 | 30,922 | | 7.8 | | | 7.8 | | | | | 34.3% | | 70,000 | 73.5% | |
| | | 412,283 | 17,301 | 4.4 | 67,191 | 18,072 | 36.8 | 16.3 | 62,167 | 16,970 | 37.5 | 15.1 | 39,949 | 9,027 | 29.2 | 9.7 | 795,000 | △0.9% | △8,152 | 107,000 | | 27,310 | 70,000 | 29,662 | |
| 田辺三菱 | 3 | 198,239 | 6,445 | 3.3 | 27,456 | 12,699 | 46.3 | 13.8 | 27,910 | 12,563 | 45.0 | 14.1 | 13,552 | 9,152 | 67.5 | 6.8 | 401,000 | △0.9% | △3,747 | 67,000 | 8.7% | 5,351 | 35,500 | 17.3% | 5,247 |
| 協和キリン | 12 | 194,395 | | | 20,779 | | 10.7 | 22,201 | | 11.4 | 10,811 | | 5.6 | | | 5.6 | | | | | | | 20,000 | | |
| | | 203,466 | | | 21,692 | | | 10.7 | 22,334 | | | 11.0 | 9,901 | | | 4.9 | 407,000 | | | 39,000 | | | | 20,000 | |
| 大日本住友 | 3 | 132,210 | 56,364 | 42.6 | 18,919 | △3,978 | △21.0 | 14.3 | 19,053 | △4,672 | △24.5 | 14.4 | 12,654 | △4,004 | △31.6 | 9.6 | 365,000 | 23.2% | 68,739 | 15,500 | △54.2% | △18,337 | 9,000 | △57.1% | △11,958 |
| | | 188,574 | | | 14,941 | | | 7.9 | 14,381 | | | 7.6 | 8,650 | | | 4.6 | 365,000 | | | 15,500 | | | 9,000 | △11,958 | |
| 中外 | 12 | 191,691 | | | 37,175 | | 19.4 | 43,454 | | 22.7 | 26,306 | | 13.7 | | | 13.7 | | △2.4% | | | △22.0% | | 44,000 | △22.3% | |
| | | 182,379 | △9,312 | △4.9 | 27,562 | △9,613 | △25.9 | 15.1 | 26,158 | △17,296 | △39.8 | 14.3 | 16,376 | △9,930 | △37.7 | 9.0 | 418,500 | △2.4% | △10,447 | 70,500 | △19,895 | | 44,000 | △12,634 | |
| テルモ | 3 | 158,063 | 5,855 | 3.7 | 32,550 | 156 | 0.5 | 20.6 | 32,239 | △4,065 | △12.6 | 20.4 | 20,771 | △2,407 | △11.6 | 13.1 | 326,000 | 3.2% | | 57,200 | △10.1% | △6,411 | 36,300 | △10.9% | △4,421 |
| 塩野義 | 3 | 132,639 | 10,727 | 8.1 | 17,838 | 1,390 | 7.8 | 13.4 | 16,397 | 1,299 | 7.9 | 12.4 | 11,591 | △4,729 | △40.8 | 8.7 | 283,000 | 1.6% | 4,498 | 51,500 | 1.9% | 978 | 30,000 | △22.3% | △8,625 |
| | | 143,366 | | | 19,228 | | | 13.4 | 17,696 | | | 12.3 | 6,862 | | | 4.8 | 283,000 | | | 51,500 | | | 30,000 | △8,625 | |
| 大正 | 3 | 129,755 | 3,291 | 2.5 | 18,199 | 6,436 | 35.4 | 14.0 | 18,855 | 7,978 | 42.3 | 20.2 | 10,364 | 5,855 | 56.5 | 8.0 | 265,500 | 2.7% | 7,059 | 43,000 | 17.3% | 6,329 | 26,000 | 33.4% | 6,515 |
| | | 133,046 | | | 24,635 | | | 18.5 | 26,833 | | | 20.2 | 16,219 | | | 12.2 | 265,500 | | | 43,000 | | | 26,000 | 6,515 | |
| 久光 | 2 | 64,801 | 6,278 | 9.7 | 15,592 | 176 | 1.1 | 24.1 | 16,077 | 1,799 | 11.2 | 24.8 | 9,569 | 2,433 | 25.4 | 14.8 | 144,000 | 10.9% | 14,166 | 32,500 | 4.1% | 1,269 | 20,200 | 9.6% | 1,777 |
| | | 71,079 | | | 15,768 | | | 22.2 | 17,876 | | | 25.1 | 12,002 | | | 16.9 | 144,000 | | | 32,500 | | | 20,200 | 1,777 | |
| 小野 | 3 | 67,184 | △3,406 | △5.1 | 22,382 | △9,284 | △41.5 | 33.3 | 24,107 | △9,338 | △38.7 | 35.9 | 15,914 | △6,589 | △41.4 | 23.7 | 129,000 | △5.1% | △6,986 | 28,700 | △32.8% | △14,011 | 18,500 | △33.6% | △9,378 |
| | | 63,778 | | | 13,098 | | | 20.5 | 14,769 | | | 23.2 | 9,325 | | | 14.6 | 129,000 | | | 28,700 | | | 18,500 | △9,378 | |
| 参天 | 3 | 59,123 | △5,209 | △8.8 | 19,036 | △4,924 | △25.9 | 32.2 | 18,875 | △4,385 | △23.2 | 31.9 | 11,670 | △2,398 | △20.5 | 19.7 | 108,500 | △1.9% | △2,094 | 27,000 | △9.6% | △2,862 | 17,500 | △6.5% | △1,222 |
| | | 53,914 | | | 14,112 | | | 26.2 | 14,490 | | | 26.9 | 9,272 | | | 17.2 | 108,500 | | | 27,000 | | | 17,500 | △1,222 | |
| 上位14社合計 | | 3,443,747 | 51,380 | 1.5 | 701,741 | △31,007 | △4.4 | 20.4 | 719,856 | △50,886 | △7.1 | 19.1 | 465,937 | △56,061 | △12.0 | 13.5 | 6,964,500 | 1.5% | 99,969 | 1,120,900 | △11.0% | △138,687 | 694,000 | △11.3% | △88,687 |
| ほか12社合計 | | 303,735 | 11,159 | 3.7 | 32,874 | △1,100 | △3.3 | 10.8 | 33,840 | △1,365 | △4.0 | 10.3 | 20,891 | △3,543 | △17.0 | 6.9 | 650,710 | 4.1% | 25,385 | 67,120 | △2.5% | △1,755 | 40,280 | △6.5% | △2,785 |
| 26社総合計 | | 3,747,482 | 62,539 | 1.7 | 734,615 | △32,107 | △4.4 | 18.4 | 753,696 | △52,251 | △6.9 | 18.4 | 486,828 | △59,604 | △12.2 | 13.0 | 7,615,210 | 1.7% | 125,354 | 1,188,020 | △10.6% | △140,442 | 734,280 | △11.1% | △91,472 |

(注1) 会社の順番は、H23年3月期第2四半期決算の売上高（連結）による。
(注2) 数値、比率等については、百万円単位で計算しているため、各社発表数値とは若干異なる部分がある。
(注3) 鳥居薬品は連結決算を発表していないため、単体決算の業績を用いている。
(注4) 通期業績予想合計欄の対前期増減額と伸び率は、H22年3月期年度末実績値に対する増減額と伸び率である。
(注5) 協和発酵キリンは決算期変更により、対前年同四半期は月度が異なり、また修正予想の対前期は前期が4-12月の9ヶ月実績であるため、それぞれの増減額・率については記載していない。
ただし14社合計、26社総合計の増減額・率は協和発酵キリンを含めて集計している。
通期業績予想の26社総合計を協和発酵キリンの前年度1-12月の参考値で補正した場合、修正予想対前年度実績増減額は売上高+0.4%、経常利益△10.8%、当期純利益△11.2%となる。

(表2-2) ~ほか12社(H22年3月期売上高実績が1,000億円未満)の明細~

(単位 百万円)

| 会社名 | 決算月 | 売上高 | | | 営業利益 | | | 経常利益 | | | 四半期純利益 | | | 通期業績(修正)予想 | | | | | | | | |
|--------|-----|-------------------------|-------|------|-----------------------|--------|-------|---------------|-----------------------|--------|--------|--------------|-----------------------|------------|-------|--------------|---------|-------|---------|--------|---------|--------|
| | | H22/3上期 | 増減 | | H22/3上期 | 増減 | | 対売上 | H22/3上期 | 増減 | | 対売上 | H22/3上期 | 増減 | | 対売上 | 売上高 | | 経常利益 | | 当期純利益 | |
| | | H23/3上期 | 額 | 率(%) | H23/3上期 | 額 | 率(%) | (%) | H23/3上期 | 額 | 率(%) | (%) | H23/3上期 | 額 | 率(%) | (%) | H23年3月期 | 対前期 | H23年3月期 | 対前期 | H23年3月期 | 対前期 |
| キョーリン | 3 | 45,714 46,707 | 993 | 2.2 | 4,569 4,201 | △368 | △8.1 | 10.0 9.0 | 5,172 4,542 | △630 | △12.2 | 11.3 9.7 | 3,293 2,959 | △334 | △10.1 | 7.2 6.3 | 101,800 | 2,036 | 15,300 | 1,066 | 9,700 | 852 |
| 科 研 | 3 | 42,342 42,872 | 530 | 1.3 | 6,064 7,328 | 1,264 | 20.8 | 14.3 17.1 | 5,806 7,103 | 1,297 | 22.3 | 13.7 16.6 | 3,516 4,241 | 725 | 20.6 | 8.3 9.9 | 86,600 | 1,578 | 13,000 | 1,692 | 7,800 | 1,066 |
| 持 田 | 3 | 39,247 39,025 | △222 | △0.6 | 8,108 6,655 | △1,453 | △17.9 | 20.7 17.1 | 8,428 6,960 | △1,468 | △17.4 | 21.5 17.8 | 5,918 3,885 | △2,033 | △34.4 | 15.1 10.0 | 79,000 | 451 | 11,700 | △3,221 | 7,200 | △2,669 |
| 日本新薬 | 3 | 30,070 30,398 | 328 | 1.1 | 2,910 2,230 | △680 | △23.4 | 9.7 7.3 | 3,031 2,421 | △610 | △20.1 | 10.1 8.0 | 2,027 1,450 | △577 | △28.5 | 6.7 4.8 | 64,700 | 1,768 | 5,700 | △1,086 | 3,700 | △396 |
| キッセイ | 3 | 31,664 30,976 | △688 | △2.2 | 3,871 2,782 | △1,089 | △28.1 | 12.2 9.0 | 4,125 2,952 | △1,173 | △28.4 | 13.0 9.5 | 2,406 1,449 | △957 | △39.8 | 7.6 4.7 | 65,800 | 3,622 | 7,200 | △21 | 4,200 | △171 |
| ゼリア新薬 | 3 | 24,272 24,786 | 514 | 2.1 | 953 1,843 | 890 | 93.4 | 3.9 7.4 | 968 1,854 | 886 | 91.5 | 4.0 7.5 | 578 1,190 | 612 | 105.9 | 2.4 4.8 | 51,000 | 255 | 2,800 | 1,333 | 1,800 | 799 |
| 扶 桑 | 3 | 23,549 24,079 | 530 | 2.3 | 152 1,005 | 853 | 561.2 | 0.6 4.2 | △145 804 | 949 | - | △0.6 3.3 | △578 478 | 1,056 | - | △2.5 2.0 | 47,840 | 1,280 | 890 | 839 | 550 | 32 |
| 鳥 居 | 3 | 21,469 22,441 | 972 | 4.5 | 3,494 3,066 | △428 | △12.2 | 16.3 13.7 | 3,611 3,161 | △450 | △12.5 | 16.8 14.1 | 2,046 1,747 | △299 | △14.6 | 9.5 7.8 | 44,500 | 2,084 | 4,700 | △1,671 | 2,500 | △1,142 |
| あすか | 3 | 14,978 21,826 | 6,848 | 45.7 | △359 600 | 959 | - | △2.4 2.7 | △235 680 | 915 | - | △1.6 3.1 | △287 △944 | △657 | - | △1.9 △4.3 | 45,150 | 9,366 | 1,500 | 846 | 100 | 7 |
| 生化学工業 | 3 | 13,965 13,882 | △83 | △0.6 | 2,862 1,799 | △1,063 | △37.1 | 20.5 13.0 | 2,790 1,717 | △1,073 | △38.5 | 20.0 12.4 | 1,894 1,178 | △716 | △37.8 | 13.6 8.5 | 27,200 | △417 | 3,400 | △1,714 | 2,700 | △875 |
| 日本ケミファ | 3 | 11,581 13,264 | 1,683 | 14.5 | 279 898 | 619 | 221.9 | 2.4 6.8 | 205 821 | 616 | 300.5 | 1.8 6.2 | 46 87 | 41 | 89.1 | 0.4 0.7 | 27,300 | 3,318 | 1,600 | 1,013 | 500 | 230 |
| わかもと | 3 | 4,884 4,638 | △246 | △5.0 | △29 △633 | △604 | - | △0.6 △13.6 | 84 △540 | △624 | - | 1.7 △11.6 | 32 △372 | △404 | - | 0.7 △8.0 | 9,820 | 44 | △670 | △831 | △470 | △518 |